


- i. Reply of Motors Liquidation Company Avoidance Action Trust to Davidson Kempner Capital Management LP's Objection to the Joint Motion of Motors Liquidation Company Avoidance Action Trust and Official Committee of Unsecured Creditors for Entry of (a) Stipulation and Agreed Order (i) Settling Disputed Entitlements of Debtors-In-Possession Lenders and Official Committee of Unsecured Creditors to Potential Term Loan Avoidance Action Proceeds and (ii) Modifying Avoidance Action Trust Agreement to Implement Settlement, and (b)

Order (i) Approving Settlement of the Allocation Dispute, (ii) Approving Amendments to the Avoidance Action Trust Agreement, and (iii) Authorizing the Avoidance Action Trust to Grant a Lien to the DIP Lenders (ECF No. 13715)


Brooke K. Haley

Sworn to and subscribed before me this
9 th day of August, 2016



SHARON E. ELWIN
Notary Public, State of New York
No. 01EL6239865
Qualified in New York County
Commission Expires April 25, 2019